



MORNING MANTRA

WHAT'S RISING

BULLS

BEARS

WHAT'S FALLING

Daily Derivatives & Market Report

Aug 06, 2025



Indian equity benchmarks ended lower on Wednesday, as traders were cautious following the Reserve Bank of India's (RBI) Monetary Policy Committee (MPC) decision to keep the repo rate unchanged. After making a cautious start, soon markets traded in red and remained lower throughout the day, as sentiments remained subdued amid fresh tariff threats from US President Donald Trump.

Some of the important factors in today's trade:

Continued foreign fund outflows: Sentiments remained downbeat as exchange data showed Foreign Portfolio Investors (FPIs) were net sellers to the tune of Rs 22.48 crore worth of shares in Indian equities on Tuesday.

RBI keeps policy rate unchanged at 5.50%: Traders were cautious after the RBI Governor Sanjay Malhotra-led MPC announced to keep the repo rates unchanged at 5.5 per cent. Real GDP projection was kept unchanged at 6.6 per cent For FY26.

Business confidence index rises to 149.4 in April-June: Traders took note of Business Expectations Survey of National Council of Applied Economic Research (NCAER) report showed that the Business Confidence Index (BCI) rose sharply to 149.4 in the April-June period from 139.3 in the last quarter of 2024-25.

Global front: European markets were trading in green, despite weak factory orders data from Germany and fresh tariff threats from U.S. President Donald Trump on pharma and chips. Asian markets ended mixed after weakening US services data fueled uncertainty about the Federal Reserve's policy path.

MARKET SELFIE



MARKET SUMMARY

Domestic Indices	Close	Points	% Change
SENSEX	80543.99	-166.26	-0.21
NIFTY	24574.20	-75.35	0.31
MIDCAP	45142.02	-454.14	-1.00
SMLCAP	52228	-603.41	-1.14
BSEFMC	20360.24	-163.72	-0.80
HEALTHCARE	43412.36	-761.99	-1.72
AUTO	53082.29	-280.14	-0.52
POWER	6654.31	-41.10	-0.61
REALTY	6941.24	-109.10	-1.55
BSE IT	33906.73	-563.83	-1.64
BANKEX	61684.31	63.85	0.10
OIL GAS	26101.90	-48	-0.18
METAL	30973.74	-118.41	-0.38
INDIA VIX	11.96	0.24	2.11

ADVANCE - DECLINE

Index	Advance	Decline	Unchanged
NSE	844	2126	96
BSE	1289	2780	135

MARKET TURNOVER (₹ in Crs)

Segment	Current	Previous	Net %
BSE CASH	10375	10464	(1)
NSE CASH	89123	88656	1
NSE F&O	133585	118898	12

KEY INDICES RATIOS

INDEX	P/E	P/B	Dividend Yield
NIFTY	21.75	3.35	1.40
SENSEX	22.55	4.28	1.22

KEY NUMBERS TRACKER



FII – DII ACTIVITY IN CASH SEGMENT (₹ in Crs)

FII-DII*	Buy	Sell	Net
DII	15289	9335	5955
FII	10754	14951	(4197)

Note: FPI & DII Figures are provisional

FII ACTIVITY IN DERIVATIVES SEGMENT (₹ in Crs)

FII	Buy	Sell	Net
Ind. Futures	2203.06	1861.30	342
Ind. Options	1089921.72	1080505.74	9416
Stk. Futures	17309.31	18707.24	(1398)
Stk. Options	18393.29	18568.43	(175)

PUT-CALL RATIO

Index	Current	Previous
NIFTY	0.98	0.97
BANK NIFTY	0.77	0.77

DOLLAR INDEX

Dollar Index	Current	Previous	% Change
DXY	98.27	98.78	-0.52

10-YEARS G-SEC YIELD

Country	Current	Previous	% Change
INDIA	6.407	6.324	0.08
USA	4.235	4.197	0.03

KEY COMMODITIES TRACKER (in \$)

Commodity	Current	Change Points	% Change
Gold	3370.50	-12.70	-0.38
Silver	37.84	0.04	0.07
Crude-Oil	64.37	-0.75	-1.15
Brent-Crude	66.96	-0.70	-1.03

CURRENCY FUTURES & INDEX TRENDS TRACKER



CURRENCY FUTURES				
Expiry		Close	Change Points	% Change
26 AUG-25	USD-INR	87.83	-0.04	-0.04
26 AUG-25	EUR-INR	102.03	0.43	0.42
26 AUG-25	GBP-INR	117.03	0.27	0.23
26 AUG-25	JPY- INR	59.43	-0.21	-0.35

INDICES – SUPPORT-RESISTANCE-PIVOT LEVELS						
Index	Close	S2	S1	Pivot	R1	R2
NIFTY	24574	24463	24518	24595	24651	24727
SENSEX	80544	80223	80384	80609	80769	80995
NIFTY FUTURES	24635	24541	24588	24663	24710	24786
BANK NIFTY	55411	55068	55239	55399	55571	55731
CNX IT	34426	33945	34186	34588	34829	35231
CNX MIDCAP	56750	56007	56379	56855	57226	57702
CNX SMALLCAP	17663	17403	17533	17717	17847	18032
INDIA VIX	11.96	10.17	11.06	11.56	12.45	12.95

INDEX TREND ANALYSIS			
Index	Daily	Weekly	Monthly
NIFTY	Sell	Neutral	Neutral
SENSEX	Sell	Neutral	Neutral
NIFTY FUTURES	Sell	Neutral	Neutral
BANK NIFTY	Sell	Neutral	Buy
CNX IT	Sell	Sell	Neutral
CNX MIDCAP	Sell	Neutral	Neutral
CNX SMALLCAP	Sell	Neutral	Neutral
INDIA VIX	Neutral	Sell	Sell

SECURITIES BAN IN F&O TRADES FOR 06-08-2025
PNBHOUSING

TECHNICAL VIEWS



NIFTY

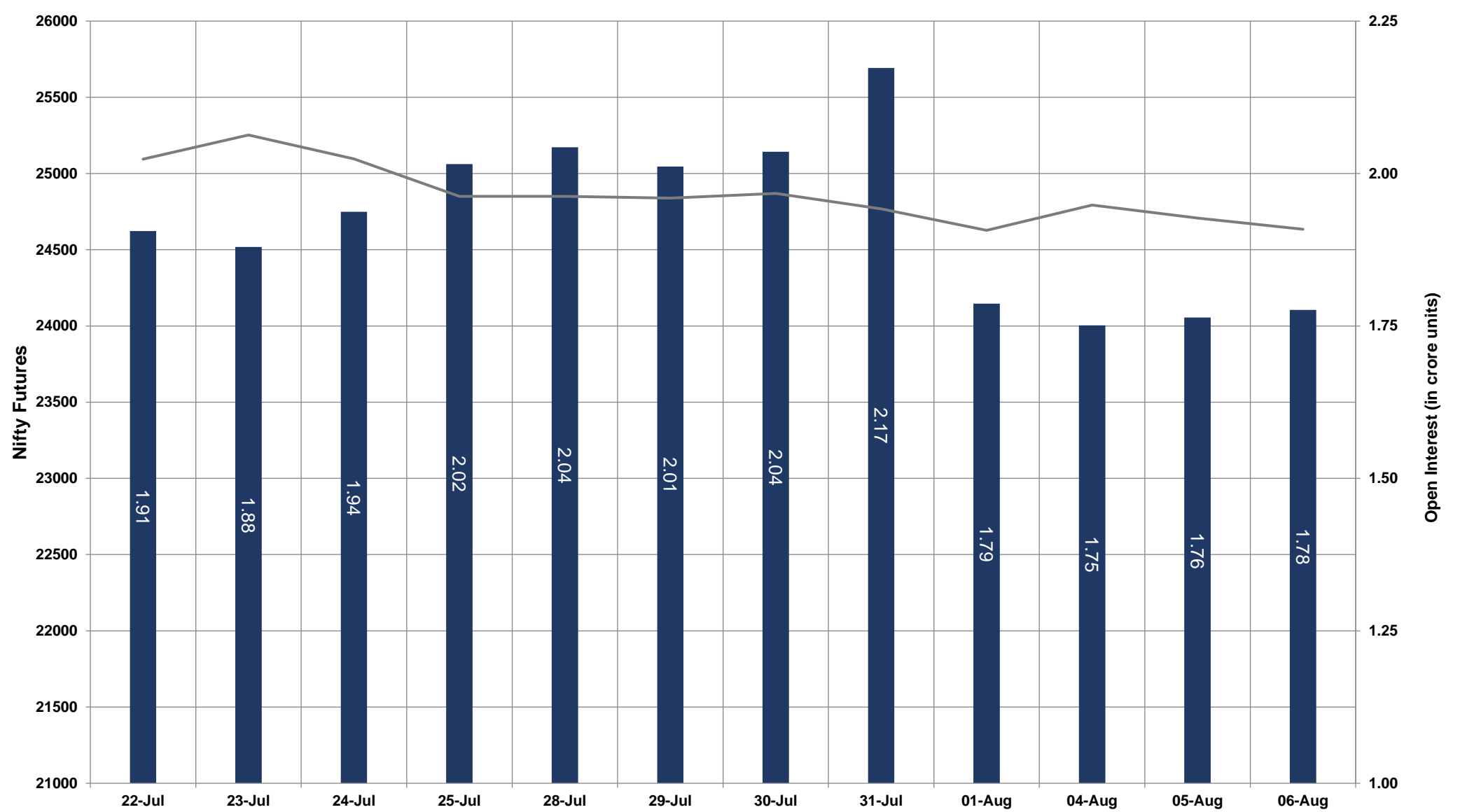


- Nifty Cash = **24574.20 (-0.31%)**
- Resistance levels = **24700** and **24820**
- Support levels = **24460** and **24350**

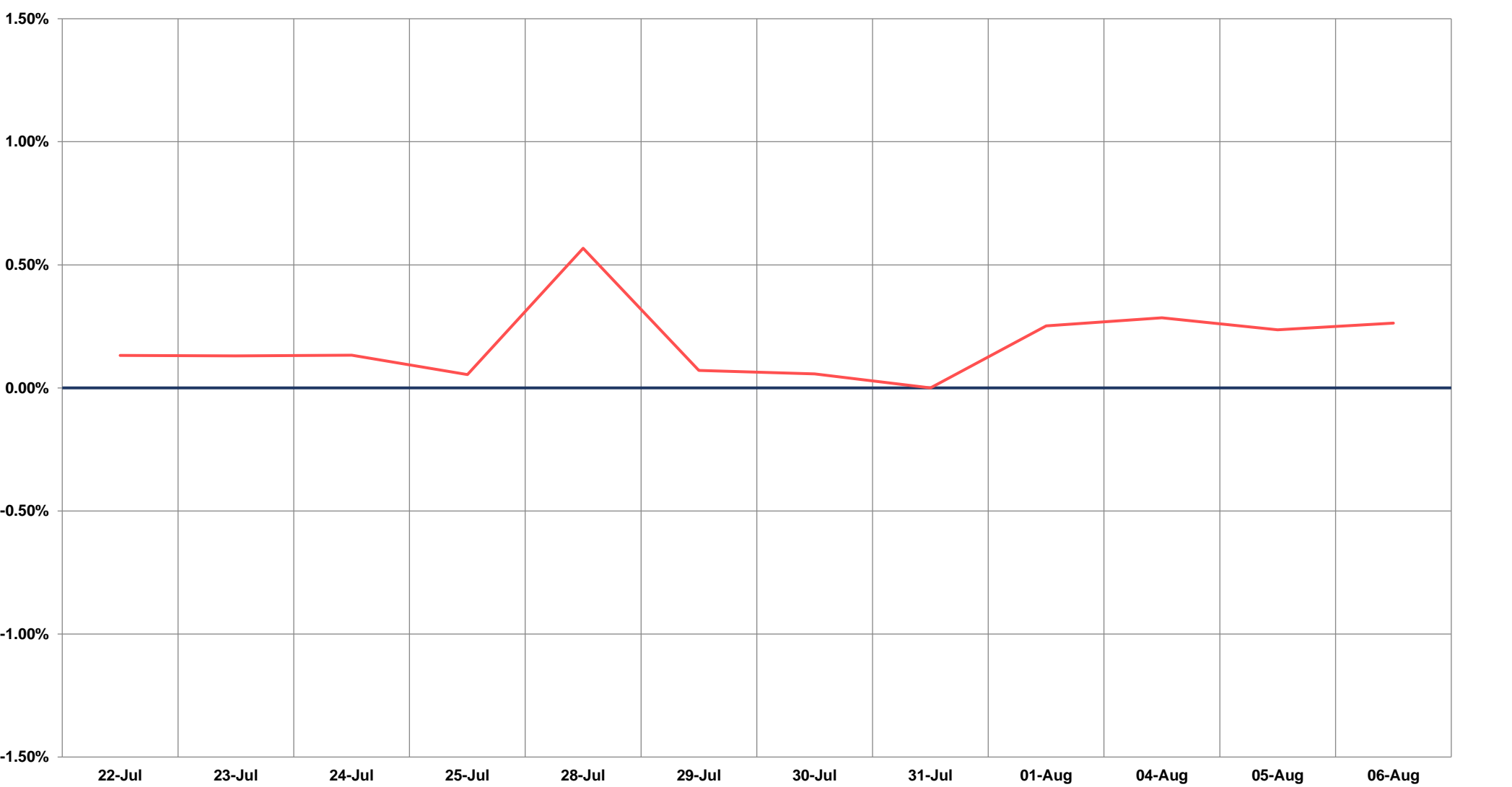
TECHNICAL VIEWS



NIFTY FUTURES



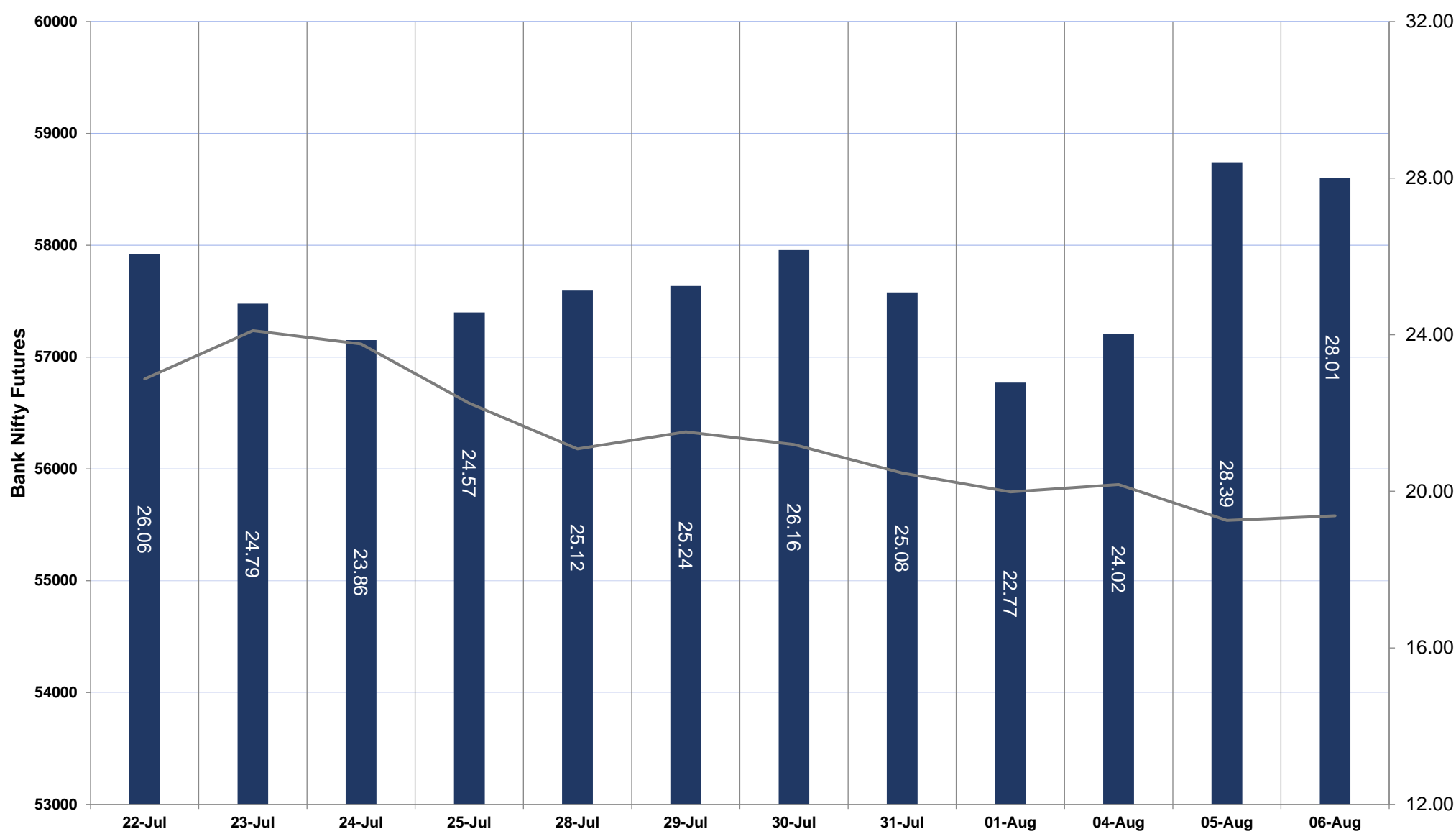
SPREAD: FUTURE & SPOT



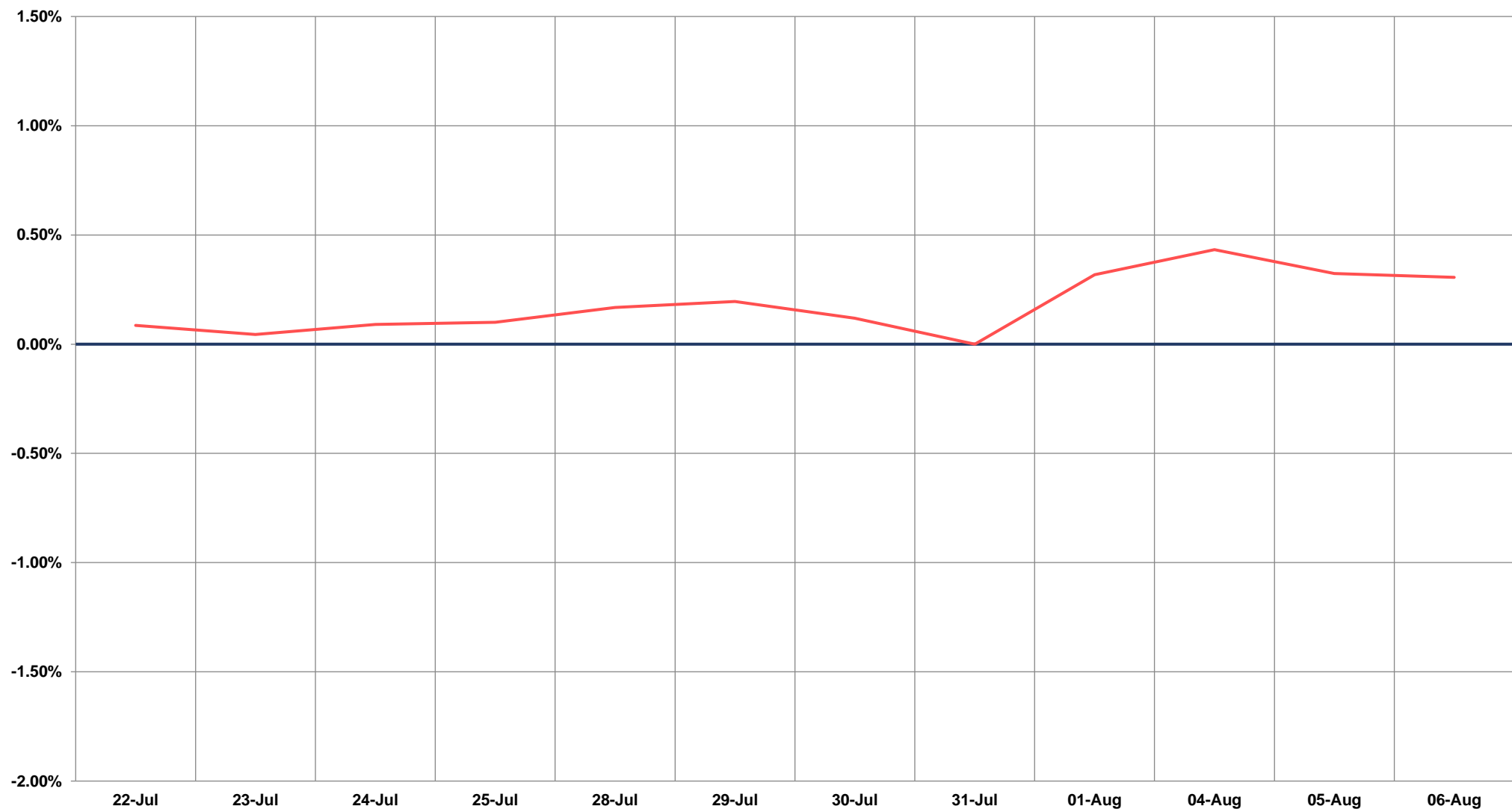
TECHNICAL VIEWS



BANK NIFTY FUTURES



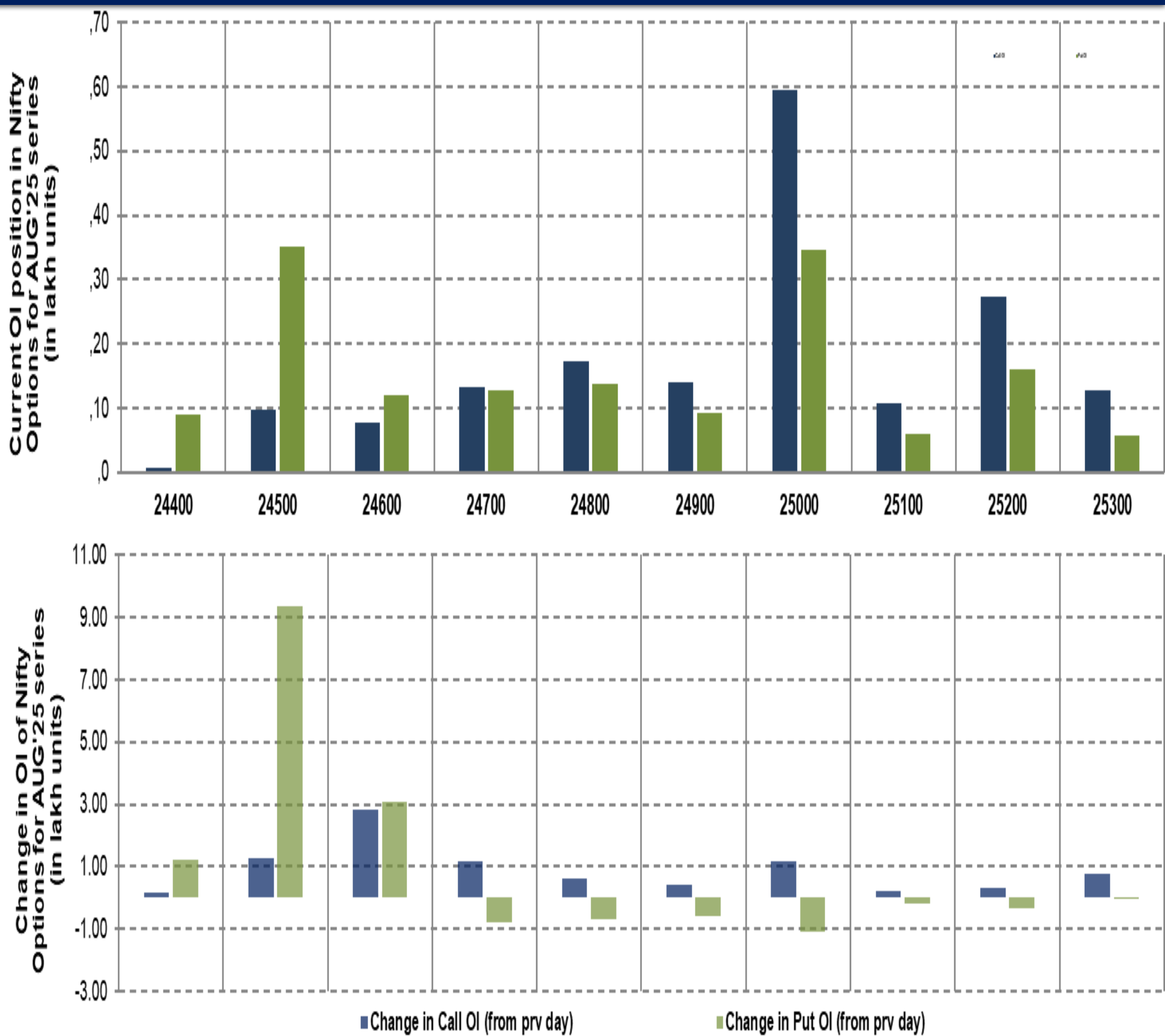
SPREAD: FUTURE & SPOT



TECHNICAL VIEWS



NIFTY OPTIONS



- **Most Active Nifty Call** with an addition of 0.28 million in Open Interests is **Strike Price of 24600**
- **Most Active Nifty Put** with an addition of 0.93 millions in Open Interests is **Strike Price of 24500**
- **Maximum Open Interest an outstanding** was 5.94 millions for Calls at **Strike Price of 25000**
- **Maximum Open Interest an outstanding** was 3.50 millions for puts at **Strike Price of 24500**

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